

Insurance Capacity Insights Report: The Complete Picture

A LineSlip Solutions Data Report



Insurance Capacity Insights Report: The Complete Picture

The insurance capacity landscape is evolving fast and risk leaders need more than intuition to keep up. They need visibility.

This data report offers a comprehensive view of the market by leveraging insights from the LineSlip platform to spotlight carrier capacity across 9 lines of primary and excess coverage, including: General Liability, Umbrella, Business Auto, Cyber Liability, D&O Liability, Commercial Crime, Employment Practices Liability, Fiduciary Liability, and Property.

This report helps you:

- Gain visibility into carrier capacity
- Use data to guide placement decisions
- Strengthen renewal negotiations with data-driven insights

Whether you're navigating renewals or assessing market trends, this data report provides the clarity needed to act strategically in today's environment.

CARRIER CAPACITY RANKING

General Liability

Ranking	Carrier Group Name	Primary Limits Placed (%)
1	CHUBB	41.8%
2	AIG	33.7%
3	ZURICH	7.7%
4	ICICI LOMBARD GENERAL INSURANCE COMPANY LTD	7.0%
5	ALLIANZ	1.4%
6	CNA	1.3%
7	THE HARTFORD	1.2%
8	OLD REPUBLIC	1.2%
9	AXA XL	1.0%
10	TRAVELERS	0.7%
11	LIBERTY MUTUAL	0.7%
12	MARKEL	0.6%
13	STARR	0.5%
14	TOKIO MARINE HOLDINGS, INC.	0.3%
15	EVEREST	0.3%
16	GENERALI	0.3%
17	BERKLEY	0.2%
18	HDI GLOBAL	0.1%
19	SWISS RE	0.1%

Excess/Umbrella Liability

Ranking	Carrier Group Name	Excess Limits Placed (%)
1	CHUBB	14.0%
2	CNA	7.4%
3	AXA XL	6.8%
4	AIG	6.3%
5	ALLIANZ	5.9%
6	THE HARTFORD	5.7%
7	LIBERTY MUTUAL	5.4%
8	SOMPO	4.1%
9	ZURICH	4.1%
10	TRAVELERS	4.0%
11	ASCOT	3.9%
12	AMERICAN FINANCIAL GROUP	3.9%
13	ARCH	3.2%
14	STARR	3.1%
15	FAIRFAX FINANCIAL GROUP	3.0%
16	QBE	2.9%
17	MUNICH RE	2.8%
18	MARKEL	2.4%
19	NATIONWIDE	2.1%
20	EVEREST	2.1%
21	HDI GLOBAL	2.0%
22	BROOKFIELD REINSURANCE	1.7%
23	BERKSHIRE HATHAWAY	1.6%
24	WESTFIELD GROUP	1.3%

CARRIER CAPACITY RANKING

Business Auto Primary

Ranking	Carrier Group Name	Primary Limits Placed (%)
1	AIG	43.9%
2	ZURICH	18.1%
3	CHUBB	13.7%
4	OLD REPUBLIC	4.4%
5	CNA	3.6%
6	TRAVELERS	3.5%
7	THE HARTFORD	2.8%
8	LIBERTY MUTUAL	2.6%
9	ARCH	2.2%
10	STARR	2.2%
11	AXA XL	1.6%
12	EVEREST	1.0%
13	BERKSHIRE HATHAWAY	0.2%
14	MARKEL	0.2%
15	AMERICAN FINANCIAL GROUP	0.1%

Business Auto Excess

Ranking	Carrier Group Name	Excess Limits Placed (%)
1	OLD REPUBLIC	44.8%
2	LIBERTY MUTUAL	16.7%
3	BERKSHIRE HATHAWAY	14.6%
4	STARR	10.1%
5	MARKEL	6.3%
6	CHUBB	3.4%
7	AIG	2.2%
8	AMERICAN FINANCIAL GROUP	1.5%
9	AXA XL	0.6%

CARRIER CAPACITY RANKING

Cyber Liability Primary

Ranking	Carrier Group Name	Primary Limits Placed (%)
1	BEAZLEY	29.4%
2	BRIT	10.8%
3	QBE	9.0%
4	AXA XL	8.3%
5	CHUBB	7.4%
6	MUNICH RE	5.7%
7	AIG	4.1%
8	TRAVELERS	2.9%
9	ARCH	2.8%
10	CNA	2.7%
11	STARR	2.6%
12	TOKIO MARINE HOLDINGS, INC.	2.5%
13	FAIRFAX FINANCIAL GROUP	2.5%
14	SOMPO	2.4%
15	AXIS	2.3%
16	LIBERTY MUTUAL	1.8%
17	ZURICH	1.6%
18	ALLIANZ	0.6%
19	MARKEL	0.5%
20	ASCOT	0.3%

Cyber Liability Excess

Ranking	Carrier Group Name	Excess Limits Placed (%)
1	ARCH	6.0%
2	NATIONWIDE	5.9%
3	SOMPO	5.9%
4	BEAZLEY	5.8%
5	LIBERTY MUTUAL	5.5%
6	STARR	5.5%
7	AXA XL	5.2%
8	MARKEL	5.1%
9	CENTERBRIDGE CAPITAL PARTNERS GROUP	5.1%
10	FAIRFAX FINANCIAL GROUP	4.9%
11	ALLIANZ	4.9%
12	CHUBB	4.3%
13	AIG	4.2%
14	AXIS	4.0%
15	CNA	3.6%
16	TOKIO MARINE HOLDINGS, INC.	3.3%
17	BERKSHIRE HATHAWAY	3.2%
18	AMTRUST	3.2%
19	ZURICH	3.1%
20	MUNICH RE	2.9%
21	BRIT	2.6%
22	QBE	2.3%
23	ASCOT	2.1%
24	TRAVELERS	1.5%

CARRIER CAPACITY RANKING

Directors & Officers Liability Primary

Ranking	Carrier Group Name	Primary Limits Placed (%)
1	CHUBB	22.0%
2	AIG	21.6%
3	MARKEL	9.8%
4	TOKIO MARINE HOLDINGS, INC.	9.6%
5	ZURICH	8.7%
6	AXA XL	5.9%
7	BEAZLEY	3.6%
8	TRAVELERS	2.7%
9	SOMPO	2.6%
10	ARCH	2.5%
11	BERKSHIRE HATHAWAY	2.0%
12	LIBERTY MUTUAL	1.7%
13	ALLIANZ	1.7%
14	CNA	1.4%
15	THE HARTFORD	1.2%
16	STARR	1.0%
17	BERKLEY	0.8%
18	QBE	0.4%
19	NATIONWIDE	0.3%
20	EVEREST	0.2%
21	FAIRFAX FINANCIAL GROUP	0.2%
22	OLD REPUBLIC	0.2%
23	AXIS	0.1%

Directors & Officers Liability Excess

Ranking	Carrier Group Name	Excess Limits Placed (%)
1	CHUBB	8.2%
2	AIG	8.0%
3	BERKSHIRE HATHAWAY	7.5%
4	SOMPO	6.5%
5	CNA	5.1%
6	ZURICH	4.9%
7	ARCH	4.7%
8	AXA XL	4.6%
9	BEAZLEY	4.5%
10	ALLIANZ	4.5%
11	NATIONWIDE	4.4%
12	LIBERTY MUTUAL	4.3%
13	BERKLEY	4.0%
14	EVEREST	4.0%
15	MARKEL	4.0%
16	FAIRFAX FINANCIAL GROUP	3.9%
17	STARR	3.1%
18	TRAVELERS	2.9%
19	TOKIO MARINE HOLDINGS, INC.	2.7%
20	OLD REPUBLIC	2.4%
21	AXIS	2.4%
22	QBE	1.9%
23	THE HARTFORD	1.6%

CARRIER CAPACITY RANKING

Commercial Crime Primary

Ranking	Carrier Group Name	Primary Limits Placed (%)
1	CHUBB	19.9%
2	AXA XL	17.6%
3	BEAZLEY	15.9%
4	AIG	14.7%
5	AMERICAN FINANCIAL GROUP	6.4%
6	TRAVELERS	5.1%
7	ZURICH	3.7%
8	BERKLEY	3.2%
9	CNA	2.7%
10	BERKSHIRE HATHAWAY	1.9%
11	THE HARTFORD	1.7%
12	ALLIANZ	1.6%
13	STARR	1.4%
14	AXIS	1.3%
15	LIBERTY MUTUAL	0.9%
16	QBE	0.8%
17	MARKEL	0.8%
18	TOKIO MARINE HOLDINGS, INC.	0.5%
19	MUNICH RE	0.1%

Commercial Crime Excess

Ranking	Carrier Group Name	Excess Limits Placed (%)
1	AMERICAN FINANCIAL GROUP	10.7%
2	ZURICH	10.6%
3	BERKSHIRE HATHAWAY	10.0%
4	BERKLEY	9.4%
5	LIBERTY MUTUAL	7.3%
6	AXA XL	7.2%
7	AXIS	7.1%
8	NATIONWIDE	6.6%
9	CHUBB	5.7%
10	AIG	5.4%
11	BEAZLEY	5.1%
12	TRAVELERS	3.6%
13	ALLIANZ	1.9%
14	CNA	1.8%
15	MUNICH RE	1.8%
16	QBE	1.5%
17	TOKIO MARINE HOLDINGS, INC.	1.4%
18	STARR	1.2%
19	THE HARTFORD	1.2%
20	MARKEL	0.3%

CARRIER CAPACITY RANKING

Employment Practices Liability Primary

Ranking	Carrier Group Name	Primary Limits Placed (%)
1	MARKEL	22.6%
2	TOKIO MARINE HOLDINGS, INC.	21.3%
3	CHUBB	18.7%
4	AIG	8.4%
5	ARCH	3.6%
6	FAIRFAX FINANCIAL GROUP	3.0%
7	AXA XL	2.9%
8	BEAZLEY	2.9%
9	TRAVELERS	2.7%
10	CINCINNATI	2.2%
11	THE HARTFORD	1.8%
12	SOMPO	1.7%
13	CNA	1.6%
14	ALLIANZ	1.5%
15	STARR	1.4%
16	LIBERTY MUTUAL	1.2%
17	BERKSHIRE HATHAWAY	1.2%
18	ZURICH	1.0%
19	NATIONWIDE	0.2%
20	AXIS	0.2%

Employment Practices Liability Excess

Ranking	Carrier Group Name	Excess Limits Placed (%)
1	AIG	13.0%
2	SOMPO	10.7%
3	BERKSHIRE HATHAWAY	10.0%
4	CHUBB	7.0%
5	CNA	7.0%
6	AXA XL	6.0%
7	FAIRFAX FINANCIAL GROUP	6.0%
8	MARKEL	5.1%
9	LIBERTY MUTUAL	4.8%
10	NATIONWIDE	3.7%
11	ALLIANZ	3.5%
12	EVEREST	3.3%
13	ZURICH	3.3%
14	STARR	2.8%
15	SWISS RE	2.8%
16	AXIS	1.9%
17	BEAZLEY	1.9%
18	MUNICH RE	1.9%
19	TOKIO MARINE HOLDINGS, INC.	1.9%
20	ARCH	1.4%
21	THE HARTFORD	1.4%
22	TRAVELERS	0.9%

CARRIER CAPACITY RANKING

Fiduciary Liability Primary

Ranking	Carrier Group Name	Primary Limits Placed (%)
1	CHUBB	27.5%
2	MARKEL	17.7%
3	TOKIO MARINE HOLDINGS, INC.	12.3%
4	ZURICH	7.5%
5	CNA	4.1%
6	AIG	4.0%
7	SOMPO	3.7%
8	TRAVELERS	3.6%
9	ALLIANZ	2.7%
10	ARCH	2.7%
11	BERKSHIRE HATHAWAY	2.2%
12	CINCINNATI	2.2%
13	LIBERTY MUTUAL	1.7%
14	AXA XL	1.6%
15	BEAZLEY	1.4%
16	STARR	1.3%
17	THE HARTFORD	1.3%
18	AXIS	1.2%
19	AMERICAN FINANCIAL GROUP	1.1%
20	NATIONWIDE	0.1%
21	WESTFIELD GROUP	0.1%

Fiduciary Liability Excess

Ranking	Carrier Group Name	Excess Limits Placed (%)
1	AIG	13.0%
2	CHUBB	10.5%
3	ALLIANZ	7.4%
4	BERKSHIRE HATHAWAY	6.8%
5	ARCH	6.1%
6	SOMPO	6.1%
7	CNA	5.8%
8	ZURICH	5.8%
9	EVEREST	4.6%
10	NATIONWIDE	4.3%
11	TRAVELERS	4.3%
12	THE HARTFORD	3.7%
13	AXIS	3.4%
14	AXA XL	2.5%
15	STARR	2.5%
16	SWISS RE	2.5%
17	LIBERTY MUTUAL	2.2%
18	MARKEL	2.2%
19	TOKIO MARINE HOLDINGS, INC.	2.2%
20	RLI GROUP	1.8%
21	BEAZLEY	0.9%
22	WESTFIELD GROUP	0.9%
23	AMERICAN FINANCIAL GROUP	0.6%

CARRIER CAPACITY RANKING

Property Primary

Ranking	Carrier Group Name	Primary Limits Placed (%)
1	FM GLOBAL	55.0%
2	CHUBB	17.0%
3	ZURICH	10.3%
4	TRAVELERS	2.2%
5	ALLIANZ	1.9%
6	AXIS	1.8%
7	AIG	1.7%
8	SWISS RE	1.6%
9	SOMPO	1.6%
10	AXA XL	1.5%
11	CNA	1.0%
12	GENERALI	0.8%
13	LIBERTY MUTUAL	0.8%
14	HDI GLOBAL	0.8%
15	TOKIO MARINE HOLDINGS, INC.	0.5%
16	MITSUI	0.5%
17	STARR	0.4%
18	MUNICH RE	0.3%
19	EVEREST	0.1%
20	QBE	0.1%
21	MARKEL	0.1%

Property Excess

Ranking	Carrier Group Name	Excess Limits Placed (%)
1	FM GLOBAL	42.5%
2	CHUBB	15.5%
3	ZURICH	6.6%
4	MUNICH RE	5.0%
5	AIG	4.7%
6	LIBERTY MUTUAL	4.2%
7	SWISS RE	3.6%
8	ALLIANZ	3.5%
9	AXA XL	3.0%
10	STARR	1.7%
11	FIDELIS UNDERWRITING LTD	1.7%
12	HDI GLOBAL	1.6%
13	EVEREST	1.3%
14	CNA	1.1%
15	QBE	1.1%
16	SOMPO	1.0%
17	AXIS	0.8%
18	GENERALI	0.5%
19	TOKIO MARINE HOLDINGS, INC.	0.3%
20	MARKEL	0.3%



Want to see how insurance data can sharpen your strategy?

Contact our team to learn how LineSlip helps risk leaders turn insurance policy data into actionable insights.



 lineslipsolutions.com

 linkedin.com/company/lineslip-solutions-inc.

 info@lineslipsolutions.com

